

Limited Review Report on Unaudited Standalone Financial Results of Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) for the half year ended 30th September 2025, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors,
Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP)

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) ("the Company") for the half year ended 30th September, 2025 ('the Statement'), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation) read with relevant circulars issued by SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at its meeting held on November 13, 2025, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E

D. Agarwal

Dhruv Narayan Agarwal
(Partner)

Membership No: 306940

UDIN: 253069408MJBEX5541



Place:- Kolkata

Date:- 13th Day of November, 2025

Branch Office:

Ghatsila : Main Road, Ghatsila, Pin-832303 | E-Mail : sourabhagarwal.20@gmail.com

SHREE KARNI FABCOM LIMITED (Formerly Known As Shree Karni Fabcom LLP) CIN: L47820GJ2023PLC140106 Regd. Office: Block no - 314, Plot no -188 to 190, Rajhans Texpa NH-48, Village- Baleshiwar Taluka - Palansuri - 394317 Email: cs@skflindia.com Website:www.skflindia.com				
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025				
Particulars	Half Year Ended			Year Ended
	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)	31-Mar-25 (Audited)
I Revenue from Operations	10,706.37	7,607.59	8,963.44	16,571.03
II Other Income	129.26	111.68	66.25	177.90
III Total Revenue	10,835.63	7,719.24	9,029.69	16,748.93
IV Expenses	8,148.39	6,307.15	8,167.19	14,474.34
Cost of materials consumed	433.98	(346.07)	(1,158.48)	(1,504.55)
Changes in inventories	540.28	431.09	142.89	573.98
Employee benefits	141.31	83.51	134.76	218.27
Finance costs	246.76	118.96	132.67	251.63
Depreciation and amortisation	497.14	466.28	219.75	686.03
Other expenses				
Total Expenses	10,007.86	7,060.92	7,638.77	14,699.68
V Profit/(Loss) before Exceptional Items & Tax (III-IV)	827.77	658.32	1,390.93	2,049.25
VI Exceptional Item	-	-	-	-
VII Profit/(Loss) before Tax (V+VI)	827.77	658.32	1,390.93	2,049.25
VIII Tax Expense:	156.49	153.75	317.04	470.79
Current tax	54.29	17.86	30.98	48.84
Deferred tax charge / (credit)	-	-	18.98	18.98
Income Tax for earlier years	210.78	171.61	367.00	538.61
Total Tax Expenses	616.99	486.71	1,023.93	1,510.64
IX Profit/(Loss) for the period / year (VII-VIII)				
X Earning Per Equity Share	8.54	6.88	14.48	21.36
Basic & Diluted(Based on weighted Average)	8.54	6.88	14.48	21.36
Basic & Diluted(Based on end of the year)				



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Unaudited Standalone Statement Of Assets and Liabilities as at September 30, 2025		
Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
I. EQUITY AND LIABILITIES		
1. Shareholder's Fund	722.88	707.20
(a) Share Capital	9,391.18	7,590.72
(b) Reserves & Surplus	602.44	301.22
(c) Share Warrant money pending allotment	-	697.68
(d) Share Application money pending allotment		
2. Non-current liabilities	368.56	518.45
(a) Long-Term Borrowings	158.48	104.19
(b) Deferred Tax Liabilities (Net)	31.84	21.08
(c) Other Long Term Liabilities		
3. Current liabilities	5,496.22	6,552.31
(a) Short Term Borrowings		
(b) Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	711.74	189.97
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,573.49	2,799.77
(c) Other Current Liabilities	221.49	149.75
(d) Short Term Provisions	112.04	139.72
Total Equity and Liabilities	20,390.36	19,772.06
Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
II. ASSETS		
1. Non-Current Assets		
a) Property, plant and equipment and intangible assets	7,468.37	2,957.00
(i) Property, plant and equipment	348.92	387.21
(ii) Other intangible assets	148.24	3,072.09
(iii) Capital work-in-progress	682.76	684.98
b) Non-Current Investments	271.33	258.35
c) Other Non-Current Assets		
2. Current Assets	5,029.79	4,688.36
(a) Inventories	5,073.67	5,146.31
(b) Trade receivables	6.58	1,006.39
(c) Cash and cash equivalents	1,360.70	1,571.37
(d) Others Current Assets		
Total Assets	20,390.36	19,772.06

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Statement of Standalone Cash Flow as at September 30, 2025		
Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
(A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	827.78	2,049.25
Adjustments for:		
Depreciation and Amortisation Expenses	246.76	251.63
Impairment Loss	4.04	-
Finance Cost	141.31	218.27
Profit on Sale of Capital Assets	(13.80)	-
Interest Income	(7.17)	(13.61)
Provision for Doubtful Debts	-	-
Income on Investment	(3.60)	-
Loss on Investment	14.36	-
Provision for Gratuity	10.75	10.71
Operating Profit before working capital changes	1,220.43	2,516.25
Adjustments for:		
(Increase)/Decrease in Trade Receivable & Other Assets	(71.12)	(4,626.40)
Increase/(Decrease) in Trade Payable & Other Liabilities	367.25	2,092.98
Cash generation from/(used in) operations	1,516.56	(17.17)
Taxes Paid	(184.17)	(480.99)
Net cash flow from/(used in) operating activities	1,332.39	(498.18)
(B) CASH FLOW FROM INVESTING ACTIVITIES :		
(Purchase)/Sale of Property Plant & Equipment	(1,800.03)	(3,885.52)
Purchase of Investments	-	(311.42)
Sale / Realisation of Investments	2.22	-
Interest Income	7.17	13.61
Income From Investments	3.60	-
Loss From Investments	(14.36)	-
Profit on sale of capital assets	13.80	-
Net cash flow from/(used in) investing activities	(1,787.60)	(4,183.33)
(C) CASH FLOW FROM FINANCING ACTIVITIES :		
Changes in Partner's Capital	-	167.85
Issue of share Capital	15.68	-
Money Received against Share Warrant	301.22	301.22
Share application money pending allotment	-	697.68
Issue Of Share At Premium	485.78	-
Finance Cost	(141.31)	(218.27)
Proceeds/(Repayment) of Borrowings	(1,205.97)	2,105.24
Net cash flow from/(used in) financing activities	(544.60)	3,053.72
Net Increase/(Decrease) in Cash and Cash equivalents	(999.81)	(1,627.79)
Cash and Cash equivalents as at 1st April, 2025	1,006.39	2,634.18
Cash and Cash equivalents as on date	6.58	1,006.39

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Email: cs@skfindia.com Website:www.skfindia.com

Notes:

The Above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of directors at their respective meeting held on 13th Day of November, 2025. The Financials results have been prepared in accordance with the accounting Standards ("AS") as prescribed under section 133 of the companies Act, 2013 read with rule 7 of Companies (Accounts) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

As the company is listed on EMERGE platform of NSE it has been exempted from the applicability of IND AS as per the provision to the Rule 4 of the companies (Indian Accounting standard) Rules, 2015.

The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

As the Company collectively operates only in one business Segment, i.e. Manufacturing of Technical Textile, knitted and coated fabrics, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

The Figures of Half year ended 31st March 2025 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the 30th September 2024 of the previous financial year.

The Earnings per share is calculated on the weighted average of the issued share capital by the company. Half yearly EPS is not annualised.

Pursuant to the resolution passed by the Board of Directors on January 18, 2025, the Company approved the issuance of equity shares on a preferential basis. The said issuance was subsequently approved by the shareholders by passing special resolution at their meeting held on February 12, 2025, and the shares were allotted on April 2, 2025. The Company received in-principle approval from the National Stock Exchange of India Limited (NSE) for the proposed allotment on March 19, 2025.

The Company has approved the issue and allotment of 1,56,750 equity shares of face value ₹10 each at a price of ₹765 per share (including a premium of ₹755 per share) on a preferential basis. The total amount to be raised through this issue aggregates to ₹1,199.14 Lakhs and the same has been received towards the aforesaid preferential allotment. The Equity Shares issued and allotted shall rank pari-passu with the existing equity shares of the company along with voting powers and right to dividend.

Pursuant to the resolution passed by the Board of Directors on January 18, 2025, the Company approved the issuance of share warrants convertible into equity shares on a preferential basis. The said issuance was subsequently approved by the shareholders at their meeting held on February 12, 2025. The Company received in-principle approval from the National Stock Exchange of India Limited (NSE) for the proposed issuance on March 19, 2025.

The Company has approved the allotment of 3,15,000 share warrants, each convertible into or exchangeable for one fully paid equity share of the Company of face value ₹10 each at a price of ₹765 per warrant (including a premium of ₹755 per warrant). The total amount to be raised through this issue aggregates to ₹2,409.75 Lakhs.

Till September 30, 2025, the Company has received ₹602.44 Lakhs (i.e. 25% of Rs.2409.75) as an upfront payment towards the aforesaid preferential issue of share warrants and the same has been utilised.

For and on behalf of the Board of Directors of
Shree Karni Fabcom Limited
(Formerly Known As Shree Karni Fabcom LLP)
CIN: L47820GJ2023PLC140106



Place : Kolkata
Date: 13th Day of November, 2025

Radhe Shyam Daga. Manoj Kumar

Radhe Shyam Daga
Whole Time Director
DIN: 07848061
Place : Surat

Manoj Kumar Karnani
Whole Time Director
DIN: 08156230
Place : Surat



Limited Review Report on Unaudited Consolidated Financial Results of Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) for the half year ended 30th September 2025, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To
The Board of Directors,
Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) ("the Company") for the half year ended 30th September, 2025 ('the Statement'), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation) read with relevant circular issued by SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at its meeting held on November 13, 2025, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. The statement includes the results of the following subsidiary and associate entities:
 - i. IGK Technical Textiles LLP (Subsidiary having 66.67% shareholding by the company)
 - ii. Textron Fabtech LLP (Associate having 45.00% shareholding by the company)
5. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E

D. Agarwal

Dhruv Narayan Agarwal
(Partner)

Membership No: 306940

UDIN: 25306940BMJBEY8124

Place:- Kolkata

Date:- 13th day of November, 2025



Branch Office:

Ghatsila : Main Road, Ghatsila, Pin-832303 | E-Mail : sourabhagarwal.20@gmail.com

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025				
Particulars	Half Year Ended			Year Ended
	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)	31-Mar-25 (Audited)
I Revenue from Operations	10,730.10	7,680.69	9,017.08	16,697.77
II Other Income	183.02	68.60	179.92	248.52
III Total Revenue	10,913.12	7,749.29	9,197.00	16,946.29
IV Expenses	7,562.51	5,673.46	7,562.29	13,225.76
Cost of materials consumed	439.56	(348.07)	(817.26)	(1,165.32)
Changes in inventories	755.53	606.40	370.40	976.81
Employee benefits	277.72	218.91	65.54	284.45
Finance costs	482.21	297.36	311.65	609.02
Depreciation and amortisation	569.49	670.98	184.68	855.66
Other expenses				
Total Expenses	10,087.02	7,119.05	7,667.32	14,786.37
V Profit/(Loss) before Exceptional Items & Tax (III-IV)	826.10	630.24	1,529.68	2,159.92
VI Exceptional Item	-	-	-	-
VII Profit/(Loss) before Tax (V+VI)	826.10	630.24	1,529.68	2,159.92
VIII Tax Expense:	156.49	153.75	377.64	531.39
Current tax	54.29	17.86	30.98	48.84
Deferred tax charge / (credit)	-	-	18.98	18.98
Income Tax for earlier years	210.78	171.61	427.60	599.21
Total Tax Expenses				
Profit/Loss of Investment in Associates Share of Profit/(loss) of joint ventures and associates (net)	(3.67)	33.62	(43.21)	(9.59)
IX Less: Loss/(Income) from Minority	5.34	(5.55)	(34.93)	(40.48)
X Profit/(Loss) for the period / year (VII-VIII)	616.99	486.70	1,023.94	1,510.64
XI Earning Per Equity Share	8.54	6.88	14.48	21.36
Basic & Diluted (Based on weighted Average)	8.54	6.88	14.48	21.36
Basic & Diluted (Based on end of the year)				



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Unaudited Consolidated Statement Of Assets and Liabilities as at September 30, 2025		
Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
I. EQUITY AND LIABILITIES		
I. Shareholder's Fund		
(a) Share Capital	722.88	707.20
(b) Reserves & Surplus	9,400.80	7,600.34
(c) Share Warrant money pending allotment	602.44	301.22
(d) Share Application money pending allotment	-	697.68
Minority Interest	170.11	175.46
2. Non-current liabilities	1,514.98	1,768.61
(a) Long-Term Borrowings	158.48	104.19
(b) Deferred Tax Liabilities (Net)	31.84	21.08
(c) Other Long Term Liabilities		
3. Current liabilities	6,918.60	8,546.78
(a) Short Term Borrowings		
(b) Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	551.78	190.23
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,682.71	2642.3
(c) Other Current Liabilities	400.71	346.16
(d) Short Term Provisions	93.13	146.93
Total Equity and Liability	23,248.46	23,248.19
II. ASSETS		
1. Non-Current Assets		
a) Property, plant and equipment and intangible assets	9,839.67	5,314.18
(i) Property, plant and equipment	348.92	387.21
(ii) Other intangible assets	148.24	3,143.95
(iii) Capital work-in-progress	342.48	334.01
b) Non-Current Investments	488.74	476.02
c) Other Non-Current Assets		
2. Current Assets	5,187.75	4,945.75
(a) Inventories	5,109.76	5,216.86
(b) Trade receivables	31.99	1,030.40
(c) Cash and cash equivalents	1,750.91	2,399.80
(d) Others Current Assets	23,248.46	23,248.19
Total Assets	23,248.46	23,248.19

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Statement of Consolidated Cash Flow as at September 30, 2025		
Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
(A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	826.10	2,159.92
Adjustments for:		
Depreciation and Amortisation Expenses	482.21	609.02
Impairment Loss	4.04	
Finance Cost	277.72	284.45
Profit on Sale of Capital Assets	(13.80)	-
Interest Income	(7.19)	(23.82)
Income on Investment	(3.60)	(15.70)
Provision for Gratuity	10.75	10.71
Operating Profit before working capital changes	1,576.23	3,024.58
Adjustments for:		
(Increase)/Decrease in Trade Receivable & Other Assets	501.28	(4,958.33)
Increase/(Decrease) in Trade Payable & Other Liabilities	456.52	1,818.08
Cash generation from/(used in) operations	2,534.03	(115.65)
Taxes Paid	(212.39)	(504.35)
Net cash flow from/(used in) operating activities	2,321.64	(620.00)
(B) CASH FLOW FROM INVESTING ACTIVITIES:		
(Purchase)/sale of Fixed Assets	(1,977.75)	(4,049.31)
Purchase of Investments	(10.04)	(56.48)
Income From Investments	3.60	-
Interest Income	7.19	23.82
Profit on Sale of Capital Assets	13.80	
Net cash flow from/(used in) investing activities	(1,963.20)	(4,081.97)
(C) CASH FLOW FROM FINANCING ACTIVITIES:		
Changes in Partner's Capital	-	-
Proceeds from Issue of share Capital	501.46	-
Money Received against Share Warrant	301.22	301.22
Share application money pending allotment	-	697.68
Proceeds/(Repayment) of Borrowings	(1,881.82)	2,377.59
Finance Cost	(277.72)	(284.45)
Net cash flow from/(used in) financing activities	(1,356.84)	3,092.04
Net Increase/(Decrease) in Cash and Cash equivalents	(998.40)	(1,609.93)
Cash and Cash equivalents as at 1st April	1,030.40	2,640.33
Cash and Cash equivalents as on date	31.99	1,030.40



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Notes:

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As the company is listed on EMERGE platform of NSE it has been exempted from the applicability of IND AS as per the provision to the Rule 4 of the companies (Indian Accounting standard) Rules, 2015.

The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.
As the Company collectively operates only in one business Segment, i.e. Manufacturing of Technical Textile, knitted and coated fabrics, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

The Figures of Half year ended 31st March 2025 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the 30th September 2024 of the previous financial year.

The Earnings per share is calculated on the weighted average of the issued share capital by the company. Half yearly EPS is not annualised.

Pursuant to the resolution passed by the Board of Directors on January 18, 2025, the Company approved the issuance of equity shares on a preferential basis. The said issuance was subsequently approved by the shareholders by passing special resolution at their meeting held on February 12, 2025, and the shares were allotted on April 2, 2025. The Company received in-principle approval from the National Stock Exchange of India Limited (NSE) for the proposed allotment on March 19, 2025.
The Company has approved the issue and allotment of 1,56,750 equity shares of face value ₹10 each at a price of ₹765 per share (including a premium of ₹755 per share) on a preferential basis. The total amount to be raised through this issue aggregates to ₹1,199.14 Lakhs and the same has been received towards the aforesaid preferential allotment. The Equity Shares issued and allotted shall rank pari-passu with the existing equity shares of the company along with voting powers and right to dividend.

Pursuant to the resolution passed by the Board of Directors on January 18, 2025, the Company approved the issuance of share warrants convertible into equity shares on a preferential basis. The said issuance was subsequently approved by the shareholders at their meeting held on February 12, 2025. The Company received in-principle approval from the National Stock Exchange of India Limited (NSE) for the proposed issuance on March 19, 2025.

The Company has approved the allotment of 3,15,000 share warrants, each convertible into or exchangeable for one fully paid equity share of the Company of face value ₹10 each at a price of ₹765 per warrant (including a premium of ₹755 per warrant). The total amount to be raised through this issue aggregates to ₹2,409.75 Lakhs.

Till September 30, 2025, the Company has received ₹602.44 Lakhs (i.e. 25% of ₹2,409.75) as an upfront payment towards the aforesaid preferential issue of share warrants, and the same has been utilised.

For and on behalf of the Board of Directors of
Shree Karni Fabcom Limited
(Formerly Known As Shree Karni Fabcom LLP)
CIN: L47820GJ2023PLC140106



Place : Kolkata
Date: 13th Day of November, 2025

Radhe Shyam Daga.

Radhe Shyam Daga
Whole Time Director
DIN: 07848061
Place : Surat

Manoj Kumar Karnani
Whole Time Director
DIN: 08156230
Place : Surat



To,

Audit Committee/ Board of Directors,
 Shree Karni Fabcom Limited
 Regd. Office: Block no - 314, Plot no -188 to 190,
 Rajhans Texpa NH-48, Village- Baleshwar Taluka
 Palsana Surat – 394317
 CIN: L47820GJ2023PLC140106

Sub: Statement of Utilisation of Funds received from allotment

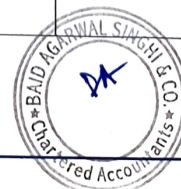
Dear Sir,

On the basis of examination of books of accounts and other documents produced before us for our verification and information, and explanations given to us by “SHREE KARNI FABCOM LIMITED” (“the company”), having CIN-L47820GJ2023PLC140106 we certify that the Company has:

- i) allotted 1,56,750 equity share of face value Rs. 10/- each at a price of Rs.765/- per equity share including a premium of Rs. 755/- aggregating upto Rs. 1,199.14 lakhs on preferential basis on 2nd April, 2025, pursuant to board resolution passed on 18th January, 2025 and special resolution passed on 12th February, 2025 and;
- ii) allotted 3,15,000 warrants, each convertible into or exchangeable for 1 fully paid up equity shares of the company of face value of Rs. 10, at a price of Rs.765/- aggregating to Rs. 2,409.75 lakhs for cash upon receipt of 25% of the warrant subscription amount i.e. Rs. 602.44 lakhs on 2nd April, 2025, pursuant to board resolution passed on 18th January, 2025 and special resolution passed on 12th February, 2025

and all the money received from the allotment has been utilized by the company to reduce high- cost debt, to meet funding requirements for various ongoing projects of the Company and to meet working capital requirements to strengthen financial position and for general corporate purposes.

Proceeds from Issue of Equity Shares on Preferential Basis ⁽ⁱ⁾					
Original Object	Modified Object, if any	Original Allocation (INR Lakhs)	Allocation Modified If any (INR Lakhs)	Fund Utilized (INR Lakhs)	Deviation (if any)
To reduce high- cost debt, to meet funding requirements for various ongoing projects of the Company and to meet working capital	-	1,199.14	-	1,199.14	NIL



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Branch Office:

Ghatsila : Main Road, Ghatsila, Pin-832303 | E-Mail : sourabhagarwal.20@gmail.com

requirements to strengthen financial position and for general corporate purposes.					
Proceeds from Issue of Warrant Convertible into Equity Shares on Preferential Basis ⁽ⁱⁱ⁾					
Original Object	Modified Object, if any	Original Allocation (INR Lakhs)	Allocation Modified If any (INR Lakhs)	Fund Utilized (INR Lakhs)	Deviation (if any)
To reduce high- cost debt, to meet funding requirements for various ongoing projects of the Company and to meet working capital requirements to strengthen financial position and for general corporate purposes.	-	*602.44	-	*602.44	NIL

*As of September 30th, 2025, the company has received warrant subscription price equivalent to 25% of Rs. 2409.75 lakhs (i.e. Rs. 602.44) as an upfront payment and the same had been utilised. The remaining warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.

For Baid Agarwal Singhi & Co.
Chartered Accountants
ICAI Firm Registration No. 328671E

D. Agarwal

CA Dhruv Narayan Agarwal
Partner

Membership No: 306940

UDIN: 25306940BMJBEZ7613

Place: Kolkata

Date: 13th day of November, 2025

