



SHREE KARNI FABCOM LIMITED
TECHNICAL TEXTILE & COATED FABRIC
(Formerly known as Shree Karni Fabcom LLP)

2nd April, 2025

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: SHREEKARNI

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting – Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, this is to inform you that the Board of Directors (“the Board”) of the Company at its Meeting held today, Wednesday, April 2, 2025, has inter alia, made:

1. allotment of 1,56,750 (One Lakh Fifty-Six Thousand Seven Hundred Fifty) equity shares of face value of Rs. 10/- each at a price of Rs.765/- (Seven Hundred and Sixty-Five Only) per equity share including a premium of Rs.755/- (Rupees Seven Hundred and Fifty-Five only) aggregating upto Rs. 11,99,13,750 /- (Rupees Eleven Crore Ninety-Nine Lakhs Thirteen Thousand Seven Hundred and Fifty Only) to the persons belonging to public category.
2. allotment of 3,15,000 (Three Lakh Fifteen Thousand) warrants, each carrying a right to subscribe to 1 (one) equity share at an exercise price of Rs. 765/- (Rupees Seven Hundred and Sixty-Five Only) per equity share including a premium of Rs.755/- (Rupees Seven Hundred and Fifty-Five only) aggregating to Rs.24,09,75,000/- (Rupees Twenty-Four Crores Nine Lakh Seventy-Five Thousand Only) to the persons belonging to the promoters and promoters’ group.

The above said allotments have been made in accordance with the approval of the shareholders through special resolutions dated February 12, 2025, and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR),2018 Regulations.

Disclosures pursuant to the Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is attached as **Annexure A**.

The Board meeting commenced at 6.01 PM and concluded at 6:16 PM.

We request you to kindly take the above on records.

Yours faithfully,

For Shree Karni Fabcom Limited

Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575





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Annexure A

Disclosures under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Sr. No.	Particulars	Description																																								
1	Type of securities proposed to be issued	a. Equity shares, having face value of Rs. 10/- each. b. Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.																																								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.																																								
3	Total number of securities allotted and the total amount for which the securities will be issued (approximately)	a. 1,56,750 Equity Shares, at a price of Rs.765/- per Equity Share, aggregating to Rs. 11,99,13,750 /- only. b. 3,15,000 Warrants, at an exercise price of Rs.765/- per warrant aggregating to Rs.24,09,75,000/- only upon receipt of Rs.6,02,43,750/- toward warrants allotment price. As for the Warrants, an amount equivalent to 25% of the Warrant Price is received towards allotment of the Warrants, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity shares.																																								
4	Name of Allottees	<table border="1"> <thead> <tr> <th>Sl. No.</th> <th>Name</th> <th>Category of Investor</th> <th>No. of Equity Shares Allotted</th> <th>No. of Warrants Allotted</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;">List for Equity Shares</td> </tr> <tr> <td>1</td> <td>Krijuna Wealth LLP</td> <td>Public</td> <td>13,200</td> <td>-</td> </tr> <tr> <td>2</td> <td>Lalit Kumar Bhalotia</td> <td>Public</td> <td>26,100</td> <td>-</td> </tr> <tr> <td>3</td> <td>Adarsh Bhalotia</td> <td>Public</td> <td>26,100</td> <td>-</td> </tr> <tr> <td>4</td> <td>Debashish Neogi</td> <td>Public</td> <td>12,900</td> <td>-</td> </tr> <tr> <td>5</td> <td>Vinay Jaiprakash Ambekar</td> <td>Public</td> <td>12,900</td> <td>-</td> </tr> <tr> <td>6</td> <td>Niveshaay Hedgehogs Fund</td> <td>Public</td> <td>52,350</td> <td>-</td> </tr> </tbody> </table>	Sl. No.	Name	Category of Investor	No. of Equity Shares Allotted	No. of Warrants Allotted	List for Equity Shares					1	Krijuna Wealth LLP	Public	13,200	-	2	Lalit Kumar Bhalotia	Public	26,100	-	3	Adarsh Bhalotia	Public	26,100	-	4	Debashish Neogi	Public	12,900	-	5	Vinay Jaiprakash Ambekar	Public	12,900	-	6	Niveshaay Hedgehogs Fund	Public	52,350	-
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		7	Niveshaay Hedgehogs LLP	Public	13,200	-
		List for Warrants				
		1	Rajiv Lakhotia	Promoter	NIL	78,750
		2	Radhe Shyam Daga	Promoter	NIL	78,750
		3	Manoj Kumar Karnani	Promoter	NIL	78,750
		4	Raj Kumar Agarwal	Promoter	NIL	78,750
iii	Issue Price	Rs. 765.00 (Rupees Seven Hundred and Sixty-Five Only) per equity share / warrant as computed as per the provisions of Regulation 161(1) of SEBI ICDR Regulations based on the valuation report dated January 18, 2025, taken from Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679].				
iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				

For Shree Karni Fabcom Limited

Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575

