



SHREE KARNI FABCOM LIMITED
TECHNICAL TEXTILE & COATED FABRIC
(Formerly known as Shree Karni Fabcom LLP)

March 6, 2025

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Scrip: SHREEKARNI

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Discrepancies in Notice of Extra-Ordinary General Meeting of Company dated January 18, 2025

Ref: NSE's letter dated March 3, 2025

Pursuant to the requirements of Regulation 30 of the Securities Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015, read with letter of exchange dated March 3, 2025, we are enclosing herewith clarification to the queries raised by the exchange vide its aforesaid query letter in relation to the Notice of Extra-Ordinary General Meeting of Company dated January 18, 2025.

This disclosure shall form an integral part of the EOGM Notice, which has already been circulated to the Shareholders of the Company on January 21, 2025, and on and from the date hereof, the EOGM Notice shall always be read in conjunction with this disclosure.

This is for your information and record.

Thanking you.

Yours faithfully,
For Shree Karni Fabcom Limited

Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575





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CLARIFICATION TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

The Extraordinary General Meeting (EOGM) of the Company was held on Wednesday, February 12, 2025, at 2.30 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Notice of the EOGM (“EOGM Notice”) was dispatched to the members of the Company on January 21, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively. This disclosure is being made with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and relevant guidelines/circulars issued by the Stock Exchange thereto.

Explanatory Statement of Item No 1:

1. In Point - E on Page No. 17 is to be read as under:

E. Intention of promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:

None of the promoters or person belonging to the promoter group, directors, key managerial personnel or senior management of the Company intend to subscribe to any of the equity shares offered pursuant to the Preferential Issue.

2. In Point – H on page no. 18, the row no. 2 and 6 shall be read as

Sr. No	Details of Subscriber	Ultimate Beneficial Owner of the proposed Allottee(s) & His PAN	PAN of allottees / beneficial owner	Pre- issue holding	% to Pre- issue Capital	No of equity shares proposed to be issued	% to post issue capital
2	Vinay Jaiprakash Ambekar	NA	ADZPA2835M	11,250	0.16	12,900	0.31
6	Niveshaay Hedgehogs Fund	Arvind Ashokkumar Kothari- AVGPK3435Q, Gunjan Kabra- CMVPK2758N, Vikram Sharma- FUHPS6840A	AAETN5967D	58,500	0.83	1,02,000	2.03

3. In Point-T on Page No. 22, the PCS Certificate can be accessed on the below mentioned link:

https://skflindia.com/wp-content/uploads/2025/03/PCS_Certificate.pdf

4. In Point-M para 4 on Page No. 20, the floor price shall be read as “752.08 per equity share”, and the Valuation Report with requisite corrections can be accessed at the below link:

https://skflindia.com/wp-content/uploads/2025/03/ValuationReport_06032025.pdf





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Explanatory Statement of Item No 2:

1. Point-E on Page No. 24 is to be read as under:

E. Intention of promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:

Except Mr. Rajiv Lakhota, Mr. Radhe Shyam Daga, Mr. Manoj Kumar Karnani and Mr. Raj Kumar Agarwal, none of the promoters or person belonging to the promoter group, directors, key managerial personnel or senior management of the Company intend to subscribe to any of the Warrants offered pursuant to the Preferential Issue.

2. In Point-T on Page No. 27, the PCS Certificate can be accessed on the below mentioned link:

https://skflindia.com/wp-content/uploads/2025/03/PCS_Certificate.pdf

3. In Point-M para 4 on Page No. 26, the floor price shall be read as “752.08 per equity share”, and the Valuation Report with requisite corrections can be accessed at the below link:

https://skflindia.com/wp-content/uploads/2025/03/ValuationReport_06032025.pdf

**Yours faithfully,
For Shree Karni Fabcom Limited**

**Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575**

