



SHREE KARNI FABCOM LIMITED  
TECHNICAL TEXTILE & COATED FABRIC  
(Formerly known as Shree Karni Fabcom LLP)

March 17, 2025

To  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Bandra Kurla Complex,  
Mumbai-400051

Scrip: SHREEKARNI

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Discrepancies in Notice of Extra-Ordinary General Meeting of Company dated January 18, 2025**

**Ref: NSE's letter dated March 13, 2025**

Pursuant to the requirements of Regulation 30 of the Securities Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015, read with letter of exchange dated March 13, 2025, we are enclosing herewith clarification to the queries raised by the exchange vide its aforesaid query letter in relation to the Notice of Extra-Ordinary General Meeting of Company dated January 18, 2025.

This disclosure shall form an integral part of the EOGM Notice, which has already been circulated to the Shareholders of the Company on January 21, 2025, and on and from the date hereof, the EOGM Notice shall always be read in conjunction with this disclosure and the previous disclosure made on 06.03.2025.

This is for your information and record.

Thanking you.

Yours faithfully,  
For Shree Karni Fabcom Limited

Dhiraj Ramkishor Vaishnav  
Company Secretary & Compliance Officer  
M. No. A62575





# SHREE KARNI FABCOM LIMITED

## TECHNICAL TEXTILE & COATED FABRIC

(Formerly known as Shree Karni Fabcom LLP)

### **CLARIFICATION TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

The Extraordinary General Meeting (EOGM) of the Company was held on Wednesday, February 12, 2025, at 2.30 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OVAM). The Notice of the EOGM (“EOGM Notice”) was dispatched to the members of the Company on January 21, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively. This disclosure is being made with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and relevant guidelines/circulars issued by the Stock Exchange thereto.

#### **Explanatory Statement of Item No 1:**

1. Point M on Page No. 20 shall be read in conjunction with the below mentioned paragraph:

The Company’s case falls under regulation 164 of SEBI (ICDR), Regulations, 2018. Accordingly, the issue price was fixed at Rs. 765/-, which was higher than price as determined under Regulation 164(1).

The Company has not opted for optional pricing under Regulation 164B and there is no change in control and that none of the allottees are proposed to be allotted 5% or more of the of the post issue fully diluted share capital either individually or to the allottees acting in concert pursuant to the proposed issue. So, the pricing norms under Regulation 166A are not applicable to the Company.

Further, the Articles of Association of the Company does not provide for any alternate method of valuation and the same can be accessed on the below mentioned link:

<https://skflindia.com/wp-content/uploads/2024/12/AOA.pdf>

However, in order to adhere to better Corporate Governance Practices, the Company has obtained valuation report from an independent registered valuer voluntarily and the same can be accessed on the below mentioned link:

[https://skflindia.com/wp-content/uploads/2025/03/ValuationReport\\_06032025.pdf](https://skflindia.com/wp-content/uploads/2025/03/ValuationReport_06032025.pdf)

#### **Explanatory Statement of Item No 2:**

1. Point M on Page No. 25 & 26 shall be read in conjunction with the below mentioned paragraph:

The Company’s case falls under regulation 164 of SEBI (ICDR), Regulations, 2018. Accordingly, the issue price was fixed at Rs. 765/-, which was higher than price as determined under Regulation 164(1).

The Company has not opted for optional pricing under Regulation 164B and there is no change in control and that none of the allottees are proposed to be allotted 5% or more of the of the post issue fully diluted share capital either individually or to the allottees acting in concert pursuant to the proposed issue. So, the pricing norms under Regulation 166A are not applicable to the Company.





SHREE KARNI FABCOM LIMITED  
TECHNICAL TEXTILE & COATED FABRIC  
(Formerly known as Shree Karni Fabcom LLP)

Further, the Articles of Association of the Company does not provide for any alternate method of valuation and the same can be accessed on the below mentioned link:

<https://skflindia.com/wp-content/uploads/2024/12/AOA.pdf>

However, in order to adhere to better Corporate Governance Practices, the Company has obtained valuation report from an independent registered valuer voluntarily and the same can be accessed on the below mentioned link:

[https://skflindia.com/wp-content/uploads/2025/03/ValuationReport\\_06032025.pdf](https://skflindia.com/wp-content/uploads/2025/03/ValuationReport_06032025.pdf)

**Yours faithfully,  
For Shree Karni Fabcom Limited**

**Dhiraj Ramkishor Vaishnav  
Company Secretary & Compliance Officer  
M. No. A62575**

