



SHREE KARNI FABCOM LIMITED

TECHNICAL TEXTILE & COATED FABRIC

(Formerly known as Shree Karni Fabcom LLP)

January 18, 2025

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Scrip: SHREEKARNI

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting – Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, this is to inform you that the Board of Directors (“the Board”) of the Company at its Meeting held today, January 18, 2025, has, inter alia, considered and approved the following:

1) Issuance of Equity Shares and Warrants by way of Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), following securities are approved to be issued on a preferential basis (“Preferential Issue”) subject to the approval of the Members of the Company:

- I. 5,23,050 (Five Lakh Twenty-Three Thousand Fifty) equity shares, having face value of Rs. 10/- each at a price of Rs.765/- (Rupees Seven Hundred and Sixty-Five Only) per equity share, aggregating to Rs 40,01,33,250/- (Rupees Forty Crore One Lakh Thirty Three Thousand Two Hundred Fifty Only) to the persons belonging to public category
- II. 3,15,000 (Three Lakh Fifteen Thousand) warrants, each carrying a right to subscribe to 1 (one) equity share at an exercise price of Rs.765/- (Rupees Seven Hundred and Sixty-Five Only) per equity share aggregating to Rs.24,09,75,000/- (Rupees Twenty-Four Crores Nine Lakh Seventy Five Thousand Only) to the persons belonging to the promoters and promoters’ group.

The details pursuant to regulation 30 of SEBI LODR Regulations is enclosed herewith as Annexure – I.

2) Conveying of Extra Ordinary General Meeting

Conveying of Extra Ordinary General Meeting (EOGM) of the Company to seek the approval of the members of the Company to the aforesaid businesses of EOGM. The details of EOGM are as under:

Date of AGM: February 12, 2025

Day: Wednesday

Time: 2.30 P.M.





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Venue: Via two-way Video Conference / Other Audio-Visual Means.

The Notice of the EOGM shall be submitted in due course.

For the purpose of Extra Ordinary General Meeting the Cut- off date for E-Voting shall be 5th February, 2025.

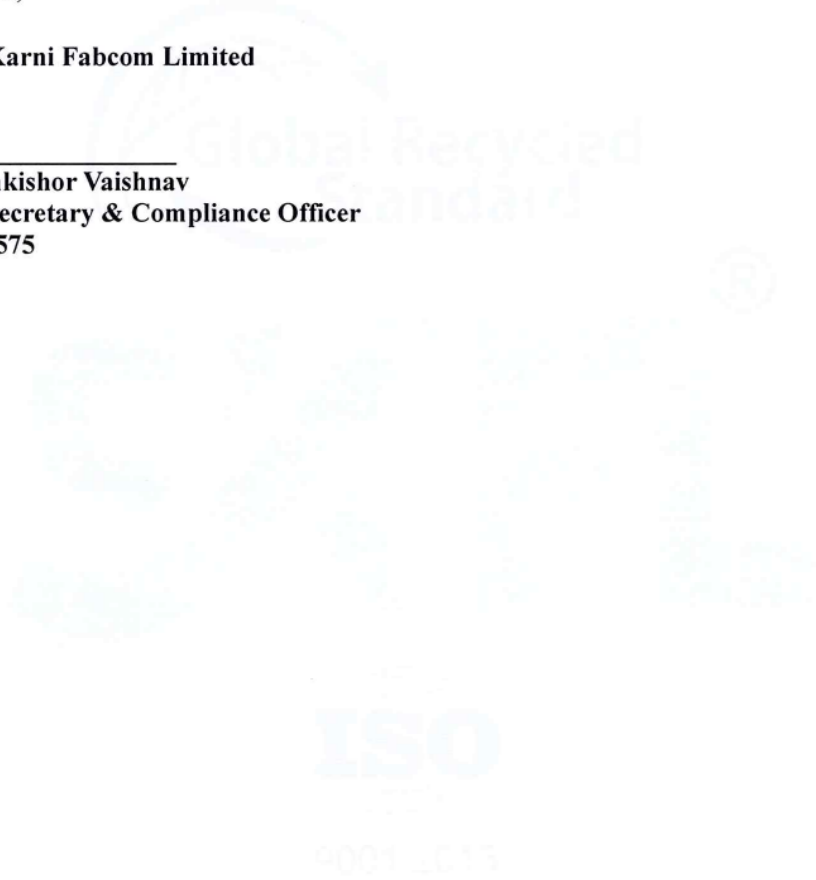
The Board meeting commenced at 3:50 PM and concluded at 4.05 PM

Request you to take this on record.

Thanking you,

For Shree Karni Fabcom Limited

Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575





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Annexure I

Details regarding the Proposed Issue of Capital

Sr. No.	Particulars	Description																																																																
1	Type of securities proposed to be issued	a. Equity shares, having face value of Rs. 10/- each. b. Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.																																																																
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.																																																																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. 5,23,050 Equity Shares, at a price of Rs.765/- per Equity Share, aggregating to Rs. 40,01,33,250/- Only. b. 3,15,000 Warrants, at an exercise price of Rs.765/- per warrant aggregating to Rs. 24,09,75,000/-. As for the Warrants, an amount equivalent to 25% of the Warrant Price shall be payable on or before allotment of the Warrants, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity share.																																																																
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)																																																																	
i	Name of the Investor	<table border="1"> <thead> <tr> <th>Name</th> <th>Category of Investor</th> <th>Maximum No. of Equity Shares to be offered</th> <th>Maximum No. of Warrants to be offered</th> </tr> </thead> <tbody> <tr> <td>Krijuna Wealth LLP</td> <td>Public</td> <td>45,000</td> <td>NIL</td> </tr> <tr> <td>Vinay Jaiprakash Ambekar</td> <td>Public</td> <td>12,900</td> <td>NIL</td> </tr> <tr> <td>Rajiv Mehta</td> <td>Public</td> <td>14,400</td> <td>NIL</td> </tr> <tr> <td>Kunal Saraogi And Sons HUF</td> <td>Public</td> <td>4,950</td> <td>NIL</td> </tr> <tr> <td>Niveshaay Hedgehogs Fund</td> <td>Public</td> <td>1,02,000</td> <td>NIL</td> </tr> <tr> <td>Niveshaay Hedgehogs LLP</td> <td>Public</td> <td>51,000</td> <td>NIL</td> </tr> <tr> <td>Fingrow Investment Ventures Pvt Ltd</td> <td>Public</td> <td>12,900</td> <td>NIL</td> </tr> <tr> <td>Anurag Lohia</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> <tr> <td>Pradeep Jolly</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> <tr> <td>Meena Steels Ltd</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> <tr> <td>Vijay kumar misra</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> <tr> <td>Jasmine Singh</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> <tr> <td>Jnanaadri Family Trust</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> <tr> <td>Sachit Passi</td> <td>Public</td> <td>19,350</td> <td>NIL</td> </tr> <tr> <td>Pradeep Kumar Kanodia</td> <td>Public</td> <td>6,600</td> <td>NIL</td> </tr> </tbody> </table>	Name	Category of Investor	Maximum No. of Equity Shares to be offered	Maximum No. of Warrants to be offered	Krijuna Wealth LLP	Public	45,000	NIL	Vinay Jaiprakash Ambekar	Public	12,900	NIL	Rajiv Mehta	Public	14,400	NIL	Kunal Saraogi And Sons HUF	Public	4,950	NIL	Niveshaay Hedgehogs Fund	Public	1,02,000	NIL	Niveshaay Hedgehogs LLP	Public	51,000	NIL	Fingrow Investment Ventures Pvt Ltd	Public	12,900	NIL	Anurag Lohia	Public	6,600	NIL	Pradeep Jolly	Public	6,600	NIL	Meena Steels Ltd	Public	6,600	NIL	Vijay kumar misra	Public	6,600	NIL	Jasmine Singh	Public	6,600	NIL	Jnanaadri Family Trust	Public	6,600	NIL	Sachit Passi	Public	19,350	NIL	Pradeep Kumar Kanodia	Public	6,600	NIL
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Adarsh Bhalotia	Public	50,100	NIL
Lalit Kumar Bhalotia	Public	60,000	NIL
Tista Sales pvt Ltd	Public	25,800	NIL
Amit Gupta	Public	19,350	NIL
Abhishek Bohra	Public	3,300	NIL
Vijay B Shah HUF	Public	12,900	NIL
Udit Sehgal	Public	15,000	NIL
Ebullient Securities Private Limited	Public	15,000	NIL
Debashish Neogi	Public	12,900	NIL
Rajiv Lakhotia	Promoter	NIL	78,750
Radhe Shyam Daga	Promoter	NIL	78,750
Manoj Kumar Karnani	Promoter	NIL	78,750
Raj Kumar Agarwal	Promoter	NIL	78,750
Total		523050	315000

ii	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Name of proposed Allottees	Category	Pre-issue Holding		No. of shares/ warrants to be issued	Shareholding post allotment of equity shares and equity share upon exercise of warrants*	
				Pre-issue Holding	% of holdings		No. of Equity Shares	% of holdings
		Krijuna Wealth LLP	Public	-	-	45,000	45,000	0.57
		Vinay Jaiprakash Ambekar	Public	9,900	0.14	12,900	22,800	0.29
		Rajiv Mehta	Public	-	-	14,400	14,400	0.18
		Kunal Saraogi And Sons HUF	Public	-	-	4,950	4,950	0.06
		Niveshaay Hedgehogs Fund	Public	57,450	0.81	1,02,000	1,59,450	2.02
		Niveshaay Hedgehogs LLP	Public	-	-	51,000	51,000	0.64
		Fingrow Investment Ventures Pvt Ltd	Public	-	-	12,900	12,900	0.16
		Anurag Lohia	Public	-	-	6,600	6,600	0.08
		Pradeep Jolly	Public	-	-	6,600	6,600	0.08
		Meena Steels Ltd	Public	-	-	6,600	6,600	0.08
		Vijay kumar misra	Public	-	-	6,600	6,600	0.08
		Jasmine Singh	Public	-	-	6,600	6,600	0.08
		Jnanaadri Family Trust	Public	-	-	6,600	6,600	0.08
		Sachit Passi	Public	-	-	19,350	19,350	0.24
		Pradeep Kumar Kanodia	Public	-	-	6,600	6,600	0.08
		Adarsh Bhalotia	Public	11,550	0.16	50,100	61,650	0.78
		Lalit Kumar Bhalotia	Public	20,850	0.29	60,000	80,850	1.02
		Tista Sales pvt Ltd	Public	-	-	25,800	25,800	0.33
		Amit Gupta	Public	-	-	19,350	19,350	0.24
		Abhishek Bohra	Public	-	-	3,300	3,300	0.04
		Vijay B Shah HUF	Public	-	-	12,900	12,900	0.16
		Udit Sehgal	Public	-	-	15,000	15,000	0.19





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		Ebullient Securities Private Limited	Public	-	-	15,000	15,000	0.19
		Debashish Neogi	Public	-	-	12,900	12,900	0.16
		Rajiv Lakhota	Promoter	12,50,000	17.68	78,750	13,28,750	16.80
		Radhe Shyam Daga	Promoter	12,50,000	17.68	78,750	13,28,750	16.80
		Manoj Kumar Karnani	Promoter	12,50,000	17.68	78,750	13,28,750	16.80
		Raj Kumar Agarwal	Promoter	12,50,000	17.68	78,750	13,28,750	16.80
		Total	-	-	-	8,38,050	-	-
		*Post issued % of shareholding of the respective allottees is calculated assuming full conversion of all the warrants issued to the proposed allottees.						
iii	Issue Price	Rs. 765.00 (Rupees Seven Hundred and Sixty-Five Only) per equity share / warrantas computed as per the provisions of Regulation 161(1) of SEBI ICDR Regulations based on the valuation report dated January 18, 2025, taken from Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679].						
iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						

For Shree Karni Fabcom Limited

Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575

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