

Limited Review Report on Unaudited Standalone Financial Results of Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) for the half year ended 30th September 2024, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

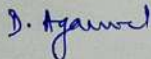
To

The Board of Directors,

Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP)

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) ("the Company") for the half year ended 30th September, 2024 ("the Statement"), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation).
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at its meeting held on November 12, 2024, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E**



**Dhruv Narayan Agarwal
(Partner)
Membership No: 306940
UDIN: 243069406KCOEW3870
Place:- Kolkata
Date:- 12th Day of November, 2024**



Branch Office:

Ghatsila : Main Road, Ghatsila, Pin-832303 | **E-Mail :** sourabhagarwal.20@gmail.com

Guwahati : Sancheti Enclave, S.C. Das Road, Athgaon, Guwahati - 781001 | **E-Mail :** capriyankalunia89@gmail.com

SHREE KARNI FABCOM LIMITED
(Formerly Known As Shree Karni Fabcom LLP)
CIN: L47820GJ2023PLC140106

Regd. Office: Block no - 314, Plot no -188 to 190, Rajhans Texpa NH-48, Village- Baleshwar Taluka - Palsana Surat - 394317

Email: cs@skflindia.com Website: www.skflindia.com

Standalone Statement of Unaudited Financial Results For The Half Year Ended On 30th September , 2024

(Rs. in Lakhs except EPS)

Particulars	For the Half Year Ended			Year Ended
	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)	31.03.2024 (Audited)
I Revenue from Operations	7,607.59	6,101.02	6,978.83	13,079.84
II Other Income	111.65	9.40	29.36	38.77
III Total Revenue	7,719.24	6,110.42	7,008.19	13,118.61
IV Expenses				
Cost of materials consumed	6,307.15	4,631.68	5,103.10	9,734.78
Changes in inventories	(346.07)	478.39	(104.46)	373.94
Employee benefits	431.09	134.03	315.66	449.69
Finance costs	83.51	169.79	107.78	277.57
Depreciation and amortisation	118.96	86.34	66.41	152.74
Other expenses	466.28	190.24	243.30	433.54
Total Expenses	7,060.92	5,690.47	5,731.79	11,422.26
V Profit/(Loss) before Exceptional Items & Tax (III-IV)	658.32	419.95	1,276.40	1,696.35
VI Exceptional Item	-	-	-	-
VII Profit/(Loss) before Tax (V+VI)	658.32	419.95	1,276.40	1,696.35
VIII Tax Expense:				
Current tax	153.75	195.84	206.18	402.02
Deferred tax charge / (credit)	17.86	11.35	(27.66)	(16.31)
Income Tax for earlier years	-	9.49	-	9.49
Total Tax Expenses	171.61	216.68	178.52	395.20
IX Profit/(Loss) for the period / year (VII-VIII)	486.71	203.27	1,097.89	1,301.15
X Earning Per Equity Share				
Basic & Diluted(Based on weighted Average)	6.88	2.87	21.11	25.01
Basic & Diluted(Based on end of the year)	6.88	2.87	15.52	18.40



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Standalone Statement of Assets and Liabilities as at September 30, 2024

Particulars	(Rs. in Lakhs)	
	Unaudited	Audited
	As at 30.09.2024	As at 31.03.2024
I. EQUITY AND LIABILITIES		
I. Shareholder's Fund		
(a) Share Capital	707.20	707.20
(b) Reserves & Surplus	6,566.78	5,912.23
2. Non-current liabilities		
(a) Long-Term Borrowings	680.08	754.37
(b) Deferred Tax Liabilities (Net)	73.21	55.35
(c) Other Long Term Liabilities	19.26	19.43
3. Current liabilities		
(a) Short Term Borrowings	3,979.04	4,211.15
(b) Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	547.12	637.06
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,951.02	307.02
(c) Other Current Liabilities	209.25	232.89
(d) Short Term Provisions	0.78	0.42
Total Equity and Liability	14,733.74	12,828.12
II. ASSETS		
1. Non-Current Assets		
a) Property, plant and equipment and intangible assets		
(i) Property, plant and equipment	2,594.11	2,428.69
(ii) Other intangible assets	428.73	22.48
(iii) Capital work-in-progress	968.62	331.23
b) Non-Current Investments	613.57	373.56
c) Other Non-Current Assets	299.93	217.45
2. Current Assets		
(a) Inventories	3,529.88	3,183.81
(b) Trade receivables	4,587.44	3,192.27
(c) Cash and cash equivalents	738.04	2,634.18
(d) Others Current Assets	973.42	444.44
Total Assets	14,733.74	12,828.12



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Standalone Statement of Cash Flow as at 30th September 2024

Particulars	(Rs. In Lakhs)	
	For the half year ended 30.09.2024	For the year ended 31.03.2024
	Unaudited	Audited
(A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	658.32	1,696.36
Adjustments for:		
Depreciation and Amortisation Expenses	118.96	152.74
Finance Cost	83.51	277.57
Profit on Sale of Capital Assets	-	(12.84)
Interest Income	(5.67)	(12.06)
Income on Investment	(46.66)	(2.24)
Provision for Doubtful Debts	-	4.19
Provision for Gratuity	9.18	10.86
Operating Profit before working capital changes	817.64	2,114.58
Adjustments for:		
(Increase)/Decrease in Trade Receivable & Other Assets	(2,352.70)	164.24
Increase/(Decrease) in Trade Payable & Other Liabilities	1,550.09	(2,485.84)
Cash generation from/(used in) operations	15.02	(207.02)
Taxes Paid	(173.42)	(371.90)
Net cash flow from/(used in) operating activities	(158.39)	(578.92)
(B) CASH FLOW FROM INVESTING ACTIVITIES :		
(Purchase)/sale of Fixed Assets	(1,328.01)	(507.06)
Sale of Property, Plant & Equipment	-	9.24
Purchase of Investments	(240.01)	(186.57)
Sale of Investments	-	11.34
Income From Investments	46.66	12.06
Interest Income	5.67	-
Net cash flow from/(used in) investing activities	(1,515.69)	(660.99)
(C) CASH FLOW FROM FINANCING ACTIVITIES :		
Changes in Partner's Capital	167.85	(1,734.54)
Issue of share Capital	-	207.20
Proceeds/(Repayment) of Borrowings	(306.40)	1,306.80
Issue Of Share At Premium	-	4,336.24
Interest Paid	(83.51)	(277.57)
Net cash flow from/(used in) financing activities	(222.06)	3,838.14
Net Increase/(Decrease) in Cash and Cash equivalents	(1,896.14)	2,598.22
Cash and Cash equivalents as at 1st April	2,634.18	35.95
Cash and Cash equivalents as on date	738.04	2,634.18



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Notes:

1 The Above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements),2015 have been reviewed by the Audit Committee and approved by the Board of directors at their respective meeting held on 12th November , 2024. The Financials results have been prepared in accordance with the accounting Standards ("AS") as prescribed under section 133 of the companies Act,2013 read with rule 7 of Companies (Accounts) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2 As the company is listed on EMERGE platform of NSE it has been exempted from the applicability of IND AS as per the provision to the Rule 4 of the companies (Indian Accounting standard) Rules, 2015.

3 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

4 As the Company collectively operates only in one business Segment, i.e. Manufacturing of Technical Textile, knitted and coated fabrics , hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

5 The Figures of Half year ended 31st March 2024 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the 30th September 2023 of the current financial year.

6 The Earnings per share is calculated on the weighted average of the issued share capital by the company. Half yearly EPS is not annualised and Earnings Per Share calculations have been restated for the previous year to give effect of Fresh Issue of Capital.

7 The Company has completed its initial public offer (IPO) of 1,872,000 Equity shares of face value of Rs 10 each at an issue price of Rs 227/- per share amounting to Rs 4,249.44/- Lakhs. The equity shares of the company were listed on NSE EMERGE Platform (India Limited ("NSE EMERGE")) on 14th March, 2024.

8 The Proceeds from the IPO is Rs 4,249.44/- lakhs. The Object & Proposed Utilisation is as follows:

Original Object	Modified Object , If any	Original Allocation	Allocation Modified Allocation If any	Funds Utilised till 30.09.2024 (Rs in lakhs)	Remarks
Funding the capital expenditure setting up a dyeing unit in Navsari District, Surat, Gujarat	No	3070.48	No	1359.33	Remaining balance of Rs 1711.15/- will be utilized in Future years.
Funding the purchase of new machinery proposed to be installed at our new unit proposed to be set up for manufacturing bags in Palsana, Surat, Gujarat, with an intent to expand our product portfolio	No	186.82	No	81.47	Remaining balance of Rs 105.35/- of will be utilized in Future years.
Funding working capital requirements of our Company	No	500	No	500	-
General Corporate Purposes	No	492.14	No	492.14	-
		4,249.44		2,432.94	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised; or
(b) Deviation in the amount of funds actually utilized as against what was original disclosed;
(c) Change in terms of a contract referred to in the fund raising documents i.e, prospectus, letter of offer, etc.

For and on behalf of the Board of Directors of
Shree Karni Fabcom Limited
(Formerly Known As Shree Karni Fabcom LLP)
CIN: L47820GJ2023PLC140106



Radhe Shyam Daga

Radhe Shyam Daga
Whole Time Director
DIN: 07848061
Place : Surat

Rajiv Lakhota

Rajiv Lakhota
Managing Director
DIN: 02939190
Place : Surat



Place : Surat
Date: 12th Day Of November, 2024.

Limited Review Report on Unaudited Consolidated Financial Results of Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) for the half year ended 30th September 2024, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To

The Board of Directors,

Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. Shree Karni Fabcom Limited (Formerly known as Shree Karni Fabcom LLP) ("the Company") for the half year ended 30th September, 2024 ("the Statement"), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation).
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at its meeting held on November 12, 2024, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. The statement includes the result of the following subsidiary and associate entities:
 - i. IGK Technical Textiles LLP (Subsidiary having 66.67% share of profit by the company)
 - ii. Textron Fabtech LLP (Associate having 45.00% share of profit by the company)
5. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E

D. Agarwal

Dhruv Narayan Agarwal
(Partner)

Membership No: 306940

UDIN: 24306940BKCOEX2274

Place:- Kolkata

Date:- 12th Day of November, 2024



Branch Office:

Ghatsila : Main Road, Ghatsila, Pin-832303 | **E-Mail :** sourabagarwal.20@gmail.com

Guwahati : Sancheti Enclave, S.C. Das Road, Athgaon, Guwahati - 781001 | **E-Mail :** capriyankalunia89@gmail.com

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Consolidated Financial Results For The Half Year Ended September 30th, 2024

(Rs. in lakhs except EPS)

Particulars	For the Half Year Ended			Year Ended
	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)	31.03.2024 (Audited)
I Revenue from Operations	7,680.69	6,101.02	7,606.76	13,707.77
II Other Income	68.60	9.40	61.53	70.93
III Total Revenue	7,749.29	6,110.42	7,668.29	13,778.70
IV Expenses				
Cost of materials consumed	5,673.46	4,631.68	5,277.84	9,909.53
Changes in inventories	(348.07)	478.39	(349.62)	128.77
Employee benefits	606.40	134.03	479.42	613.45
Finance costs	218.91	169.79	235.41	405.20
Depreciation and amortisation	297.36	86.34	223.90	310.24
Other expenses	670.98	190.24	317.69	507.93
Total Expenses	7,119.04	5,690.47	6,184.65	11,875.12
V Profit/(Loss) before Exceptional Items & Tax (III-IV)	630.24	419.95	1,483.65	1,903.58
VI Exceptional Item				
VII Profit/(Loss) before Tax (V+VI)	630.24	419.95	1,483.65	1,903.58
VIII Tax Expense				
Current tax	153.75	195.84	206.18	402.02
Deferred tax charge / (credit)	17.86	11.35	(27.66)	(16.31)
Income Tax for earlier years		9.49		9.49
Total Tax Expenses	171.61	216.68	178.52	395.20
IX Profit /Loss of Investment in Associates				
Share of Profit/(loss) of joint ventures and associates(net)	33.62	-	31.20	31.20
Less: Income from Minority	(5.55)	-	(68.32)	(68.32)
X Profit/(Loss) for the period / year (VII-VIII)	486.71	203.27	1,268.01	1,471.26
XI Earning Per Equity Share				
Basic & Diluted(Based on weighted Average)	6.88	2.87	24.38	28.28
Basic & Diluted(Based on end of the year)	6.88	2.87	17.93	20.80



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Consolidated Statement of Assets and Liabilities as at September 30, 2024

Particulars	(Rs. In Lakhs)	
	Unaudited	Audited
	As at 30.09.2024	As at 31.03.2024
I. EQUITY AND LIABILITIES		
1. Shareholder's Fund		
(a) Share Capital	707.20	707.20
(b) Reserves & Surplus	6,576.41	6,089.71
(c) Minority Interest	140.52	134.98
2. Non-current liabilities		
(a) Long-Term Borrowings	2,032.43	2,158.72
(b) Deferred tax liabilities (Net)	73.21	55.35
(c) Other Long Term Liabilities	19.26	10.43
3. Current liabilities		
(a) Short Term Borrowings	5,900.72	5,779.08
(b) Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	547.12	693.29
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,736.51	412.27
(c) Other current liabilities	367.35	355.47
(d) Short Term provisions	0.78	0.42
Total Equity and Liability	18,101.51	16,396.92
		(Rs. In Lakhs)
Particulars	Unaudited	Audited
	As at	As at
	30.09.2024	31.03.2024
II. ASSETS		
1. Non-Current Assets		
a) Property, plant and equipment and intangible assets		
(i) Property, plant and equipment	5,178.05	5,051.34
(ii) Other intangible assets	428.73	22.48
(iii) Capital work-in-progress	988.30	331.23
(iv) Intangible assets under development		
b) Non-Current Investments	332.47	271.42
c) Deferred Tax Assets (Net)		
d) Long-term loans and advances		
e) Other Non-Current Assets	651.88	425.39
2. Current assets		
(a) Inventories	4,128.49	3,780.43
(b) Trade receivables	4,615.15	3,258.02
(c) Cash and cash equivalents	767.44	2,640.33
(d) Short-term loans and advances		
(e) Others Current Assets	1,009.99	616.30
Total Assets	18,101.51	16,396.92



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Consolidated Statement of Cash Flow as at 30th September 2024

Particulars	(Rs. In Lakhs)	
	For the half year ended 30.09.2024	For the year ended 31.03.2024
	Unaudited	Audited
(A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	630.24	1,903.58
Adjustments for:		
Depreciation and Amortisation Expenses	297.36	310.24
Finance Cost	218.91	405.20
Profit on Sale of Capital Assets	-	(12.84)
Interest Income	(7.34)	(18.04)
Income on Investment	(1.66)	(2.24)
Provision for Doubtful Debts	-	4.19
Provision for Gratuity	9.18	10.86
Operating Profit before working capital changes	1,146.69	2,600.95
Adjustments for:		
(Increase)/Decrease in Trade Receivable & Other Assets	(2,325.43)	1,237.60
Increase/(Decrease) in Trade Payable & Other Liabilities	1,209.64	(4,183.46)
Cash generation from/(used in) operations	30.90	(344.91)
Taxes Paid	(172.47)	(401.54)
Net cash flow from/(used in) operating activities	(141.58)	(746.45)
(B) CASH FLOW FROM INVESTING ACTIVITIES :		
(Purchase)/sale of Fixed Assets	(1,487.40)	(890.70)
Sale of Property, Plant & Equipment	-	9.24
Purchase of Investments	(34.89)	(57.48)
Sale of Investments	-	11.34
Income From Investment	1.66	18.04
Interest Income	7.34	-
Net cash flow from/(used in) investing activities	(1,513.29)	(909.56)
(C) CASH FLOW FROM FINANCING ACTIVITIES :		
Changes in Partner's Capital	-	(1,734.54)
Issue of share Capital	-	207.20
Proceeds/(Repayment) of Borrowings	(4.66)	1,725.22
Issue Of Share At Premium	-	4,336.24
Interest Paid	(218.91)	(405.20)
Increase/(Decrease) in Minority Interest	5.54	63.32
Net cash flow from/(used in) financing activities	(218.02)	4,197.24
Net Increase/(Decrease) in Cash and Cash equivalents	(1,872.89)	2,541.24
Cash & Cash Equivalents at the beginning of the year	2,640.33	35.95
Cash received on acquisition of Subsidiary	-	63.14
Cash and Cash equivalents as on date	767.44	2,640.33



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Notes:

- 1 The Above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements),2015 have been reviewed by the Audit Committee and approved by the Board of directors at their respective meeting held on 12th Day of November, 2024. The Financials results have been prepared in accordance with the accounting Standards ("AS") as prescribed under section 133 of the companies Act,2013 read with rule 7 of Companies (Accounts) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- 2 As the company is listed on EMERGE platform of NSE it has been exempted from the applicability of IND AS as per the provision to the Rule 4 of the companies (Indian Accounting standard) Rules, 2015.
4. The statement includes the result of the following subsidiary and associate entities:
- 3 i. IGK Technical Textiles LLP (56.67% share of Profit)
ii. Textron Fabtech LLP (45.00% share of profit)
- 4 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.
- 5 As the Company collectively operates only in one business Segment, i.e. Manufacturing of Technical Textile, knitted and coated fabrics, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.
- 6 The Figures of Half year ended 31st March 2024 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures up to the 30th September 2023 of the current financial year.
- 7 The Earnings per share is calculated on the weighted average of the issued share capital by the company. Half yearly EPS is not annualised and Earnings Per Share calculations have been restated for the previous year to give effect of Fresh Issue of Capital.
- 8 The Company has completed its initial public offer (IPO) of 1,872,000 Equity shares of face value of Rs 10 each at an issue price of Rs 227/- per share amounting to Rs 4,249.44/- Lakhs The equity shares of the company were listed on NSE EMERGE Platform (India Limited ("NSE EMERGE")) on 14th March, 2024.

For and on behalf of the Board of Directors of
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CIN: L47820GJ2023PLC140106

Radhe Shyam Daga . Rajiv Lakhota

Place : Surat
Date: 12th Day Of November, 2024.

Radhe Shyam Daga
Whole Time Director
DIN: 07848061
Place : Surat

Rajiv Lakhota
Manging Director
DIN: 02939190
Place : Surat



KEY PERFORMANCE INDICATORS

Particulars	Sep-24	Sep-23
Revenue from Operations	7,680.69	6,101.02
EBITDA	1105.98	666.67
EBITDA Margin	14.40%	10.93%
Profit After Tax for the Year	486.71	203.27
PAT Margin	6.34%	3.33%
ROE	6.68%	15.98%
ROCE	12.04%	46.36%
Net Debt/ EBITDA	6.48	9.02
Share Holders Fund	7,283.61	1,272.11
EBIT	877.22	589.74
Net Debt	7165.71	6016.69

